



Bruce M. Fogel, Shareholder

"Virtually every legal matter has some tax or financial implication. It is my job to counsel my clients about the options they have available to resolve those legal matters, and at the same time assess the tax or financial impact of those options in order to try to maximize the final results on an after-tax basis.

My analytical mind, education and experience combine to enable me to evaluate the issues en route to identifying practical and workable solutions. I feel that the most gratifying way to establish a relationship with a new client is as a result of a referral from an existing client."

Areas of Practice:

Estate Planning, Business & Corporate, Real Estate & Zoning

Education:

Boston University School of Law, L.L.M., 1978
Western New England School of Law, J.D., 1975
Columbia College, B.A., 1970

Bar & Court Admission:

Commonwealth of Massachusetts
U.S. Tax Court

Professional & Community Activities Include:

Member, Board of Directors, United Way of Hampshire County, 2006 - Present
Member: Citizens Actions Committee, (Northampton State Hospital Reuse,) 1996-Present
Solicitor: Hampshire Regional YMCA, Clarke School for the Deaf, Cooley Dickinson Hospital, Arcadia Wildlife Sanctuary and Hampshire County United Way

Awards, Achievements & Appointments Include:

Designated as "Super Lawyer" 2006 in Boston Magazine
Elected to Columbia University Athletic Hall of Fame, 2006

Publications & Lectures Include:

Author: "A Matter of Trust - Giving Someone Power of Attorney over Your Financial Matters Is a Key Decision," *Healthcare News*, February 2007
Host: Financial Radio Talk Show, WHMP AM 1600, 1400 & 1240, Saturday Mornings, 8:30AM
Author: "Power of Attorney - Designating Someone to Handle Your Financial Matters," *BusinessWest*, December 11, 2006
Lecturer: Legal, Tax and Financial Matters: Northampton Institution for Savings, Smith College, Franklin/Hampshire Board of Realtors, and City of Northampton Chamber of Commerce

