



Lisa L. Halbert, Associate

"I like the tangibility of estate planning. Much of it is about working the numbers and finding solutions to challenges. I get great satisfaction from making my clients understand their complex issues by breaking them down into simple pieces. Solving their problems makes me happy."

Areas of Practice:

Estate Planning, Elder Law, Residential Real Estate, Tax

Education:

Western New England College School of Law, J.D.
Amherst College, B.A.

Bar & Court Admission:

Commonwealth of Massachusetts

Professional & Community Activities Include:

Member: Board of Directors, The Montessori School of Northampton; also Treasurer, and member of Executive Committee
Volunteer: Habitat For Humanity
Member: National Academy of Elder Law Attorneys
Member: Hampshire County Bar Association

Publications & Lectures Include:

- A Year-End Review, *BusinessWest*, December 30, 2014
- Qualifying for Medicaid: What Families Need to Know, *Healthcare News*, July 2014
- A Never Ending Process, An Estate Planning Checklist, *BusinessWest*, December 16, 2013
- Call Your Lawyer- Don't Put Off Estate Planning for Your College-aged Children, *Healthcare News*, July 2013
- Crosses to Bear: Health Care Proxies and How Religious Beliefs May Affect Them, *Healthcare News*, July 2012
- The Sandwich Generation: Coping with Being Stuck in the Middle, Caring for Parents and Kids, *Healthcare News*, June 1, 2012
- Asset Protection Planning: Strategies for Saving Your Money from Nursing Home Expenses, *Live Well, Daily Hampshire Gazette*, February 15, 2012
- Quoted: Staying in Control: The Health Care Proxy Is a Tool for All Ages, *Healthcare News*, October 2007
- When a Loved One Passes Away - Steps to Take Even If You Think There Is No "Probate" Estate, *BusinessWest*, December 18, 2006

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